

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2019

REGISTRATION NO: 27223
BONDS ISSUED BY: Rock Community Fire Protection District
AMOUNT OF ISSUE: \$6,900,000.00 (Refunding Series 2019) COUNTY: Jefferson
DATE OF ISSUE: May 28, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$7,205,000 of the District's General Obligation Bonds, Series 2013.

Rate of Interest	Amount	Maturity
3.00000%	\$480,000.00	03/01/2020
3.00000%	\$490,000.00	03/01/2021
3.00000%	\$510,000.00	03/01/2022
3.00000%	\$525,000.00	03/01/2023
3.00000%	\$535,000.00	03/01/2024
3.25000%	\$555,000.00	03/01/2025
3.25000%	\$570,000.00	03/01/2026
3.25000%	\$595,000.00	03/01/2027
3.00000%	\$610,000.00	03/01/2028
3.00000%	\$625,000.00	03/01/2029
3.00000%	\$640,000.00	03/01/2030
3.00000%	\$665,000.00	03/01/2031
3.00000%	\$100,000.00	03/01/2032

ARE BONDS CALLABLE: At the District's option, Bonds or portions thereof maturing on and after March 1, 2028 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2027, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$7,249,831.35

INTEREST RATE: 2.23007%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about April 23, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 11